

## PRODUCING GOLD IN MEXICO



Timmins Gold Corp. (TSX: TMM) is strategically positioned for long term growth as a gold production and development company. Focused in Mexico, Timmins Gold owns and operates the San Francisco Gold Mine, in Sonora, from which the company will be producing over 100,000 ounces of gold annually.

Timmins Gold's short term objectives include an aggressive drilling program, to increase gold reserves at San Francisco Mine, exploration of other gold projects, and to seek strategic acquisitions. The combination of production and advanced exploration immediately beside the existing mine, positions Timmins Gold for future growth and increased shareholder value.



## INVESTMENT HIGHLIGHTS

- Production projected 100,000oz/yr Au at US\$489/oz cost life of mine\*
- Expansion plan underway to ramp up to 130,000 oz/yr
- San Francisco Mine generated C\$84 million in revenue 2010
- Quarter after quarter tpd ore increasing while cash costs reducing.
- Ongoing drilling at San Francisco is expanding reserves and resources

- Institutional holdings over 55% (Sentry Select, Sprott, Baker Steel, Gilder Gagnon Howe, Van Eck, RBC, Oppenheimer)
- Management team with track record of building shareholder value
- Experienced operations team based in region
- Enhanced exploration opportunities throughout the district
- Mexico rated a **Top Mining Jurisdiction** by Fraser Institute



## PRINCIPAL PROJECT - SAN FRANCISCO GOLD MINE, SONORA, MEXICO

The San Francisco Gold Mine is an open pit heap leach operation with a mineral reserve of 780,000 ounces of gold and expanding. Timmins expects to be producing gold at a rate of 100,000 ounces per year at a cash cost of US\$489 per ounce (life of mine\*). To date, production is steadily ramping up and costs are continuing to come down in line with expectations.

Timmins Gold has been drilling in and around the existing pit to expand resources and reserves at the San Francisco Gold Mine. Timmins Gold is committed to an extensive exploration drill program this year at San Francisco consisting of an additional 100,000 meters before year end.

TSX: TMM

## SHARE STRUCTURE

Common Shares	138,266,127
Options @\$1.60 (average price)	8,675,000
Warrants @ \$0.80	2,000,000
Fully Diluted	148,941,127
Market Capitalization	\$400,000,000
52 Week Range	\$1.67 - \$2.99
Institutional Holdings	>55%



## EXPLORATION

Timmins Gold's portfolio consists of several other promising gold properties currently under development and/or exploration.



### TIMM Claims — Zacatecas

45,000 hectare land package contiguous to Goldcorp's Penasquito gold deposit (17m oz) and near the Camino Rojo gold deposit (3.5m oz). Drill program planned shortly.

### Norma — Sonora

16,000 hectares with mineral exposures along 6 km. On trend with the principal San Francisco mineralization. First phase 16 hole 2,090 meter RC drill program completed.

RCN -04: 3.5m of 14g/t Au  
RCN -14: 4.6m of 1.02g/t Au  
RCN -03: 13.4m of 0.81g/t Au

### Picacho — Sonora

SW of San Francisco Mine along Mojave Sonora Megashear. High grade mineralization encountered at surface.

### Northern Sonora

95,000 Hectare Claims block staked between Timmins Gold and Capital Gold



### Cocula Property — Jalisco

Mineral trend of 900m long with gold / silver mineralization in a quartz stockwork system within an oxidized breccia.

First phase 26 hole 1,974 meter drilling program confirmed the existence of a near surface deposit. Drill Highlights:

RC -01: 37.5m of 1.30 g/t Au; 13 g/t Ag  
RC -09: 54m of 0.72 g/t Au; 10 g/t A  
RC -10: 37.5m of 1.20 g/t Au; 13 g/t Ag

Land package recently expanded. Next phase exploration to commence shortly.

### El Capomo Property — Nayarit

High grade gold & silver samples on this grass roots project, located in the prolific mining district—Cebadillas and El Barqueno mines

### Patricia — Sonora

Gold mineralization in quartz veins stockwork affecting volcanic and Jurassic sediments.



## MANAGEMENT AND BOARD OF DIRECTORS

Arturo Bonillas, P.Eng  
President/Director

Bruce Bragagnolo, LLB  
CEO/Director

Colin Sutherland, CA  
CFO/Director

Miguel Angel Soto, Geo. Eng.  
COO/Director

Miguel Bonilla, C.P.A.  
VP Finance

Alex Tsakumis, B.A.  
VP Corporate Development

Alfredo Barraza, B.Sc.  
San Francisco Mine Manager

Barry Fraser, LLB  
Chairman, Director

Eugene Hodgson, B.A.  
Director

Lawrence A. Dick, Phd. P. Geo  
Director

Frank Cordova, Phd. Law  
Director

Paula Rogers, CA  
Director

## CORPORATE INFO

Timmins Gold Corp  
1900 – 570 Granville Street  
Vancouver, BC, V6C 3P1, Canada,  
Tel: 604.682.4002  
Fax: 604.682.4003  
Email: info@timminsgold.com

### Disclaimer

This document contains forward -looking statements that are subject to a number of known and unknown risks, uncertainties and other factors that may cause actual results to differ materially from those anticipated. Factors that could cause such differences include: uncertainties inherent to geological interpretations, changes in world gold and equity markets, the cost and supply of materials and regulations affecting the mining industry, etc. Although we believe the expectations reflected in our forward -looking statements are reasonable, results may vary and we cannot guarantee future results, levels of activity or the achievement of stated goals.

Aug 24, 2011

\* November 30, 2010, NI 43 -101 Technical Report and Mine Plan by Micon International Limited of Toronto